

The Income Tax School Instructor Pricing Guide

www.TheIncomeTaxSchool.com

Tax School License	Cost					
IMPORTANT: A New or Renewal License must be purchased before you can purchase any student kit or materials.						
New - 1st Year Operator's Kit w/ License	Was \$299, Now \$147					
Annual License Renewal	Was \$119, Now \$97					
Tax Course Kits - Available in Books or Online unless otherwise stated below (*Shipping & Handling on page 2*)						
	3-Kit Online	5-Kit Online	10-Kit Online	3-Kit Books	5-Kit Books	10-Kit Books
Comprehensive	\$399	\$599	\$999	\$435	\$653	\$1,089
Advanced Level I	\$399	\$599	\$999	\$435	\$653	\$1,089
Advanced Level II	\$399	\$599	\$999	\$435	\$653	\$1,089
Small Business Level I	\$399	\$599	\$999	\$435	\$653	\$1,089
Small Business Level II	\$399	\$599	\$999	\$435	\$653	\$1,089
**California Comprehensive	\$555	\$833	\$1,428	\$605	\$908	\$1,557
**California Advanced Level I	\$555	\$833	\$1,428	\$555	\$833	\$1,428
**California Small Business to Level I	\$555	\$833	\$1,428	\$555	\$833	\$1,428
**Oregon Comprehensive	\$555	\$833	\$1,428	\$555	\$833	\$1,428
**All California and Oregon Schools - An additional \$39 has been added per Manual (Student and Instructor) for CA/OR state materials	N/A	N/A	N/A			
Seminar Kits - Available Online						
	3-Kit	5-Kit	10-Kit			
Ethics	\$79	\$109	\$199			
Earned Income Tax Credit	\$79	\$109	\$199			
Rental Property	\$79	\$109	\$199			
Clergy	\$79	\$109	\$199			
Retirement Plans	\$79	\$109	\$199			
Schedule C – Sole Proprietorships	\$79	\$109	\$199			
Employee Business Expenses	\$79	\$109	\$199			
Amended Tax Returns for Individuals	\$79	\$109	\$199			
Special Needs and Concerns for Seniors	\$79	\$109	\$199			
Tax Issues for High Income Taxpayers	\$79	\$109	\$199			
Net Operating Losses	\$79	\$109	\$199			
Schedule D – Special Issues	\$79	\$109	\$199			
Tax Issues for Divorced or Separated Taxpayers	\$79	\$109	\$199			
Tax Planning, Savings Strategy	\$79	\$109	\$199			
Responding to the IRS	\$79	\$109	\$199			
Part-year and Non-resident State Tax Preparation Principles	\$79	\$109	\$199			
Non-resident Alien Returns – Form 1040NR	\$79	\$109	\$199			
Employment Taxes	\$79	\$109	\$199			
2011 Tax Law Updates	\$79	\$109	\$199			
Business Income, Expenses, Basis	\$79	\$109	\$199			
Partnerships	\$79	\$109	\$199			
Corporations	\$79	\$109	\$199			
S-Corporations	\$79	\$109	\$199			
Fringe Benefits, Business Tax Credits & Amendments	\$79	\$109	\$199			
Tax Practitioner Regs & Penalties, Tax Research	\$79	\$109	\$199			
Understanding the Balance Sheet	\$79	\$109	\$199			
C-Corporations	\$79	\$109	\$199			
Corporation Issues	\$79	\$109	\$199			
Farm Income Part I	\$79	\$109	\$199			
Farm Income Part II	\$79	\$109	\$199			
Partnerships Advanced	\$79	\$109	\$199			
Partnership Issues	\$79	\$109	\$199			
S Corporations Advanced	\$79	\$109	\$199			
Investments	\$79	\$109	\$199			
Business Organization	\$79	\$109	\$199			
At Risk Rules & Passive Activities	\$79	\$109	\$199			
Dispositions	\$79	\$109	\$199			
Estates	\$79	\$109	\$199			
Trusts	\$79	\$109	\$199			

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Additional Materials						
IMPORTANT: Additional Materials (individual student and instructor manuals, transparencies, and answer keys in electronic format) may be purchased once a student kit of the same kind has been purchased. Example: You may not purchase 1 Basic student manual and 1 Basic instructor manual until a 3, 5, or 10 Basic student kit has been purchased.						
	Instructor Manual	Student Manual (Forms Included)				
Additional Books for Traditional Classroom Method						
Comprehensive	\$141	\$130				
Advanced Level I	\$141	\$130				
Advanced Level II	\$141	\$130				
Small Business Level I	\$141	\$130				
Small Business Level II	\$141	\$130				
3-hour Advanced Seminars	N/A	\$25				
**California Comprehensive	\$183	\$172				
**California Advanced Level I	\$183	\$172				
**California Small Business to Level I	\$183	\$172				
**Oregon Comprehensive	\$183	\$172				
**All California and Oregon Schools - An additional \$39 has been added per Manual (Student and Instructor) for CA/OR state materials	N/A	N/A				
Optional Discounted Books for Online Students Purchased at Regular Price Only						
	Instructor Manual	Student Manual (Forms Included)				
Comprehensive	N/A	\$71				
Advanced Level I	N/A	\$71				
Advanced Level II	N/A	\$71				
Small Business Level I	N/A	\$71				
Small Business Level II	N/A	\$71				
California Comprehensive	N/A	\$86				
California Advanced Level I	N/A	\$86				
California Small Business to Level I	N/A	\$86				
Oregon Comprehensive	N/A	\$86				
Additional Materials for Marketing						
	Cost					
50 Customized Full Color Flyers	\$12.95					
50 Inquiry & Follow-up Cards	\$5					
*Shipping and Handling, Tax						
Fees will apply for the following products:						
A 6% shipping and handling fee will be charged on: student kits (with books), additional student books, marketing materials and all other materials purchased by instructors. Flat rate fee applies to online kits.						
All Virginia residents must pay Virginia sales tax, which is currently 5.3%.						
Volume Pricing						
Volume Pricing is available for larger orders. Volume Discounts apply to school books or pass codes purchased with a single order form (not including operator's kit, license fee, student kits, marketing materials, other additional materials or shipping & handling). Discount pricing is available on individual book or pass code orders, not on student kits.						
	Volume Pricing Discount					
Number of Students						
10-25 Students	No Discount					
26-50 Students	10%					
51-75 Students	15%					
76-100 Students	20%					
Over 100 Students	25%					

**THE INCOME TAX SCHOOL & TAX PRACTICE MATERIALS LICENSE AGREEMENT – 2014
FOR TAX BUSINESS OWNER**

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3. During the term of this Agreement, neither you nor any of your employees or affiliates shall, directly or indirectly, compete with ITS in the business of operating any Program or providing materials intended for use in any Program in any area in which ITS operates, nor will you or any of your employees or affiliates attempt to hire any employee of ITS, encourage any employee to terminate his or her relationship with ITS, solicit or encourage any customer of ITS to terminate its relationship with ITS or to conduct with any other person or entity any business or activity which such customer conducts with ITS.

4. The Effective Date of this Agreement shall be the earlier of when you either sign the Order Form attached hereto/on the reverse hereof or sign this Agreement. The initial term shall expire on March 1 of the year next following the year in which the Effective Date falls. Unless earlier terminated in accordance with the terms hereof, this Agreement shall automatically renew for additional terms of twelve (12) months upon expiration on the then current term subject to advance payment of the then current annual renewal fee as set forth on ITS' Web sites at www.theincometaxschool.com prior to renewal. This Agreement shall terminate at the end of the then current term in the event either of the parties notifies the other of non-renewal at least thirty (30) days prior to the end of the then current term or if the annual renewal fee is not paid prior to renewal. If the Agreement is not renewed, ITS may charge the New Licensee fee if a new Agreement is made. ITS may terminate this Agreement at any time in the event you breach any of the terms hereof. Except as set forth in Section 5, within ten (10) days of termination of this Agreement, you shall return to ITS all Materials in your possession or destroy such Materials and furnish ITS with a sworn declaration confirming such destruction. The provisions of Sections 2, 4, 6 and 7 shall survive termination of this Agreement.

5. Subject to the terms and required return data and certifications more particularly described at ITS Web sites at www.theincometaxschool.com regarding its MONEY BACK GUARANTEE, within fifteen (15) days of receipt of ITS Materials, you may elect to terminate this Agreement and return The Income Tax School Materials to ITS for a refund of the license fee less shipping and handling charges provided The Income Tax School Materials are in resellable condition, in ITS' sole discretion. Tax Practice Management Materials may not be returned for a refund.

6. YOU ACKNOWLEDGE THAT INCOME TAX PREPARATION RULES, REGULATIONS AND METHODS ARE SUBJECT TO CHANGE AND ARE OF SUCH COMPLEXITY THAT THE MATERIALS MAY BE INACCURATE, INCOMPLETE OR CONTAIN DEFECTS. THE MATERIALS ARE PROVIDED "AS-IS" WITHOUT WARRANTY OF ANY KIND INCLUDING ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, QUIET ENJOYMENT, ACCURACY AND NON-INFRINGEMENT. ITS SHALL HAVE NO LIABILITY OR RESPONSIBILITY FOR DAMAGES OF ANY KIND, HOWEVER CAUSED AND BASED ON ANY THEORY OF LIABILITY, INCLUDING SPECIAL, INDIRECT, PUNITIVE OR CONSEQUENTIAL DAMAGES ARISING OUT OF OR RESULTING FROM ANY PROGRAMS, SERVICES OR MATERIALS LICENSED OR MADE AVAILABLE HEREUNDER OR YOUR USE OR MODIFICATION THEREOF. THIS LIMITATION SHALL APPLY EVEN IF ITS HAS BEEN NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. IN NO EVENT MAY ANY ACTION BE BROUGHT AGAINST ITS ARISING OUT OF THIS AGREEMENT MORE THAN ONE (1) YEAR AFTER THE CLAIM OR CAUSE OF ACTION ARISES, DETERMINED WITHOUT REGARD TO WHEN YOU SHALL HAVE LEARNED OF THE DEFECT, INJURY OR LOSS. THE ENTIRE AND AGGREGATE LIABILITY OF ITS AND YOUR EXCLUSIVE REMEDY SHALL BE, IN ITS' SOLE DISCRETION, TO CORRECT ERRORS, OR TO REFUND THE ANNUAL LICENSE FEE PAID BY YOU FOR THE CURRENT TERM AND TERMINATE THIS AGREEMENT. ITS' SHALL NOT IN ANY EVENT BE LIABLE FOR MORE THAN THE ANNUAL LICENSE FEE PAID BY YOU TO ITS FOR THE CURRENT TERM (WHETHER SUCH LIABILITY ARISES FROM BREACH OF WARRANTY, BREACH OF THIS AGREEMENT OR OTHERWISE, AND WHETHER IN CONTRACT OR IN TORT, INCLUDING NEGLIGENCE AND STRICT LIABILITY).

7. You are an independent contractor and are not an agent or employee of ITS and you have no authority whatsoever to bind ITS by contract or otherwise. You are responsible for obtaining all licenses, permits and approvals required under applicable law to operate your business and the Programs. You may not assign this Agreement, by operation of law or otherwise, without the prior written consent of ITS. The parties to this Agreement hereby submit to the jurisdiction of the Federal and state courts located in Richmond, Virginia, in any action or proceeding arising out of, or relating to, this Agreement; and the parties waive all objections based on venue or forum non conveniens with respect to such courts. The parties agree that all claims in respect to such action or proceeding may be heard and determined only in such courts and they agree not to commence any legal or equitable proceeding in any other court. The parties further agree that any arbitration or mediation arising out of, or relating to, this agreement shall take place in Richmond, Virginia. The validity, construction, and performance of this Agreement shall be governed by the laws of the Commonwealth of Virginia (excluding its principles of conflict of laws). This Agreement will not be governed by the United Nations Convention on Contracts for the International Sale of Goods, the application of which is expressly excluded. If any provision(s) of this Agreement shall be held to be invalid, illegal, or unenforceable by a court or other tribunal of competent jurisdiction, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby. No failure or delay by ITS in enforcing any right or remedy under this Agreement shall be construed as a waiver of any future or other exercise of such right or remedy by ITS. This Agreement constitutes the sole and entire agreement of the parties as to the matter set forth herein and supersedes any previous agreements, understandings, and arrangements between the parties relating hereto. This Agreement may only be modified in writing and signed by an authorized officer of ITS.

Company Name: _____ Phone _____ Number: _____

Address: _____

Authorized Signature: _____ Date: _____

Printed Name of Signer: _____ Title: _____